ONESolution™

CASH RECEIPTS SETUP USER AGENDA

Course Outline

Recommended Training Format: Live Virtual Classroom

Estimated Hours: 2 hours Client Interaction; .67 hours Consultant preparation and follow-up

Prerequisites:
1. Access to ONESolution
2. Prior Knowledge of ONESolution (previously known as IFAS)

Audience: Cash Receipt Setup Users, IT Support

Objective: During this training, you will learn how to navigate and set Cash Receipts. The knowledge should be applied for Testing, End User Training and GO LIVE scenarios.

What You Will Learn:

- Bank ID
- Fee Type Code Administration
- GL Distribution Code Administration
- Fee Code Administration
- Payment Type Code Administration
- Payment Type Category Code Administration
- Set Type Code Administration
- Customer Type Code