SUNGARD PUBLIC SECTOR

ONESolution™

BUDGET ITEM DETAIL

Course Outline

Recommended Training Format: Live Virtual Classroom

Estimated Hours: 2 hours Client Interaction; .67 hours Consultant preparation and follow-up

Prerequisites:
1. Access to ONESolution
2. Prior Knowledge of ONESolution Finance (previously known as IFAS)

Audience: Key ONESolution Users, IT Support

Objective: During this training, you will learn how to navigate on the ONESolution Budget Item detail module and processing. This knowledge should be applied for Testing, End User Training and GO LIVE scenarios.

What You Will Learn:

Setup screens

Setup General screen – BDUPGN
> Unique references

Setup Codes – BDUPCD
> Budget Item Detail Budget Versions
> Budget Item Detail Report Codes - optional

Setup Documents BDUPBD
> Report Code text input – optional

Budget Process
> BDUPDA – MS Miscellaneous, EQ Equipment, TR Travel, PB Position
> BDUPST – Set up Selection Template
> BDGLCB – Create Budget item detail budget set
> GLBUBABP – set proof
> GLBUBADS – distribute set

Budget Utilities
> BDUTCP – Copy Budget within Budget Item Detail
> BDUTSC – set cutoff date
> BDUTFI – Interface
> BDUTPU – Purge Budget Item Detail Records

CDD Reports (Custom) *no standard reports as of OS-FIN 11.1*
- Create Budget Item Detail reports specifications